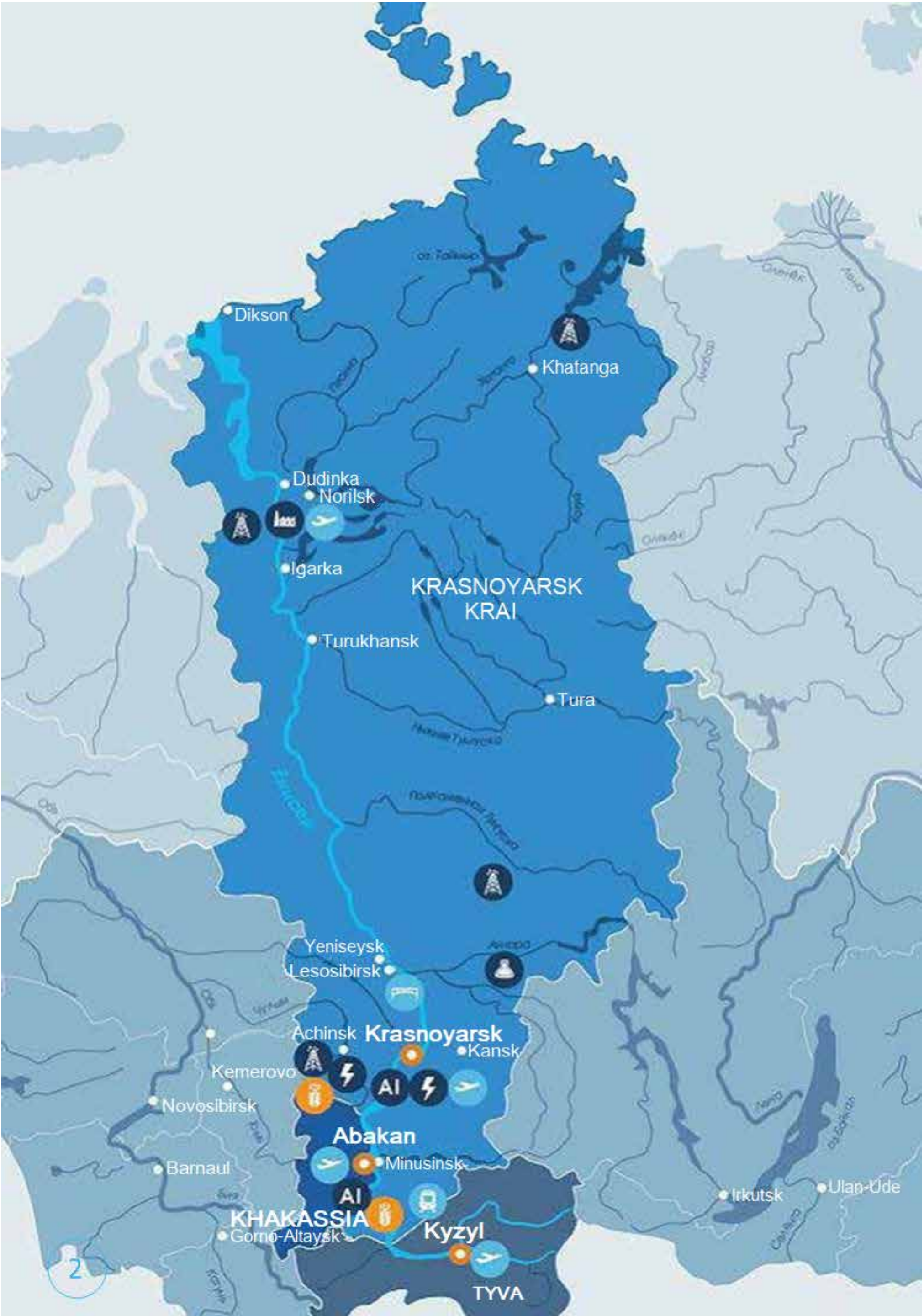


ЕНИСЕЙСКАЯ СИБИРЬ YENISEY SIBERIA

КРАСНОЯРСКИЙ КРАЙ ХАКАСИЯ ТЫВА
KRASNOYARSK REGION KHAKASSIA TYVA

INVESTMENT POTENTIAL OF YENISEY SIBERIA



YENISEY SIBERIA:

- YENISEY SIBERIA – these are three territories sharing a common culture, history and nature. Possessing economic and infrastructural connectivity, which provides opportunities for integrated development, aimed at improving the living standards and well-being of residents.

Population: **3,7 mil. people** (2.5% of Russia)

Area: **2 597 thsd. sq. m.** (15,2% of Russia)

ADMINISTRATIVE CENTERS:

Krasnoyarsk – 1 090 811

Abakan – 184 168

Kyzyl – 116 983

COMPETITIVE ADVANTAGES OF THE YENISEY SIBERIAN REGIONS

- 1 Unique natural resource potential
- 2 Developed industrial complex
- 3 Powerful energy supply system
- 4 Large transit hub
- 5 Center for the economy knowledge-consumptive sector
- 6 High scientific and human potential



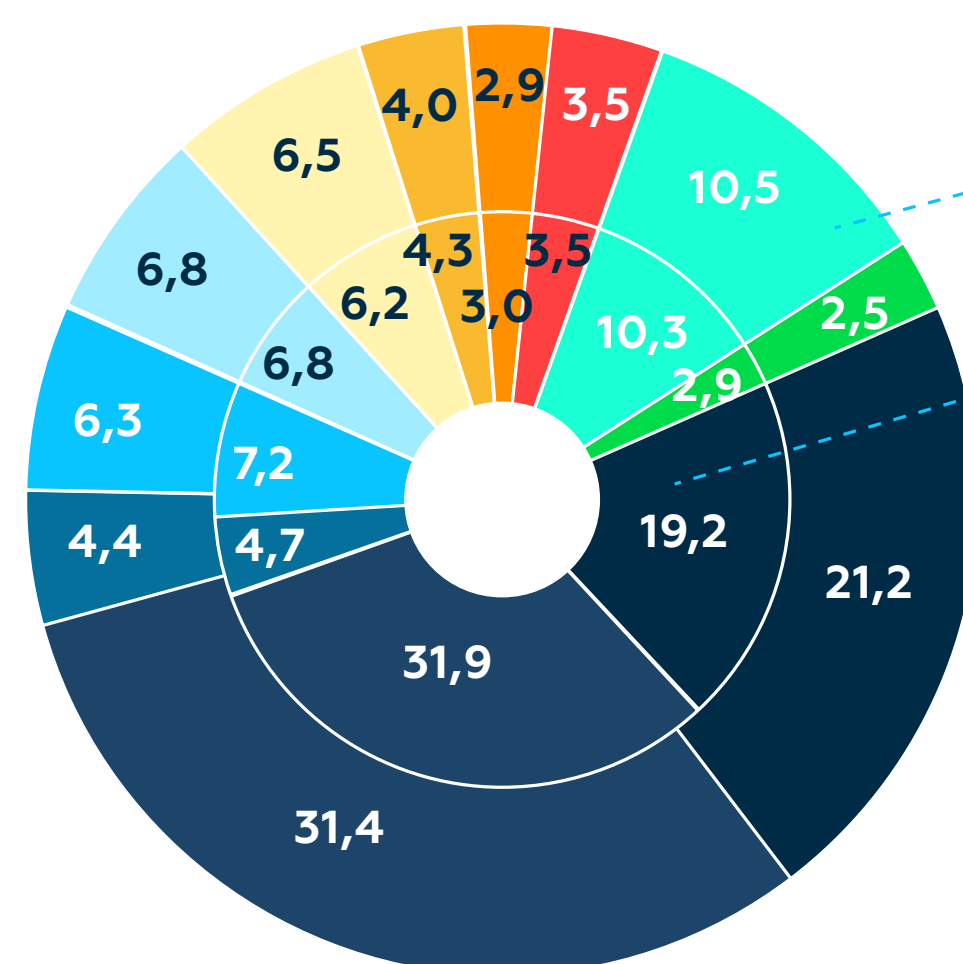
MACROECONOMIC INDICATORS

	KRASNPYARSK KRAI	THE REPUBLIC OF KHAKASSIA	THE TYVA REPUBLIC
Budget income (Billion rubles) 2018	232,3	34,7	29,8
Average monthly accrued wages (thousand rubles)	44 916,6	37 441,9	35 647,6
GRP (Billion rubles) 2017	1882,3	207,6	55,1

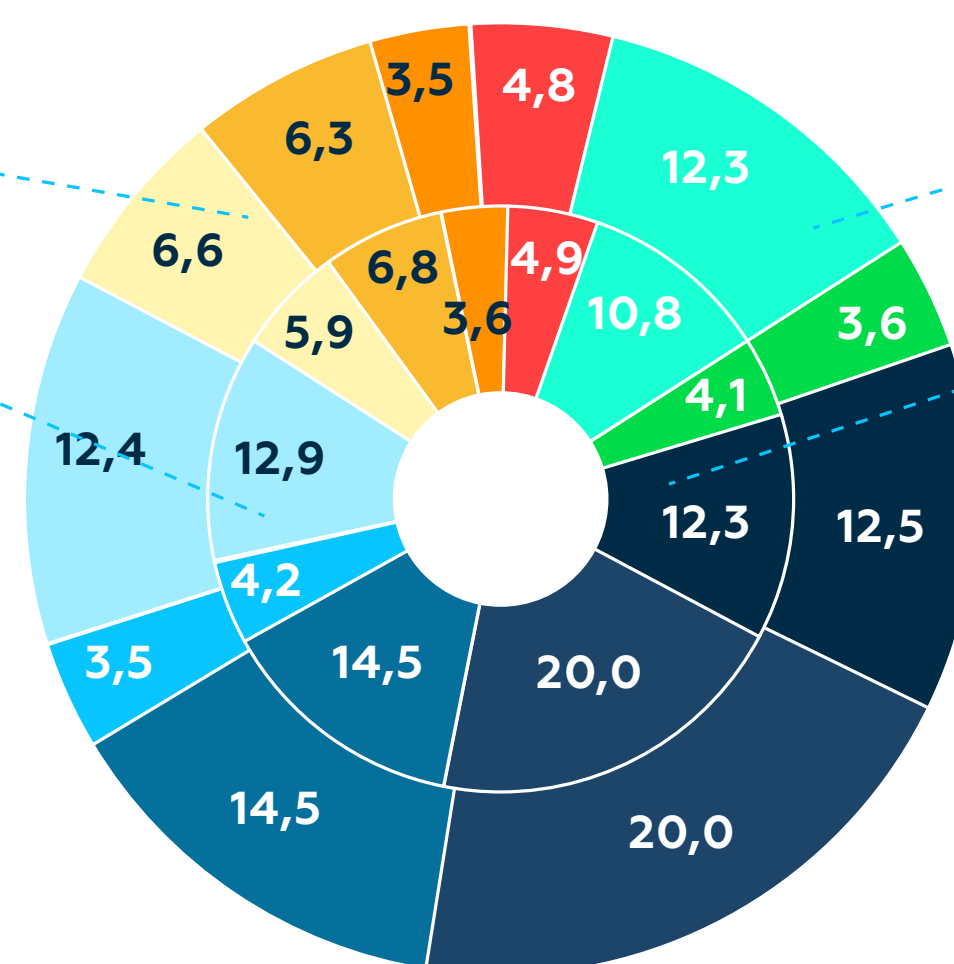
BRANCH STRUCTURE OF THE GROSS REGIONAL PRODUCT

(IN CURRENT PRICES; IN PERCENT TO RESULTS)

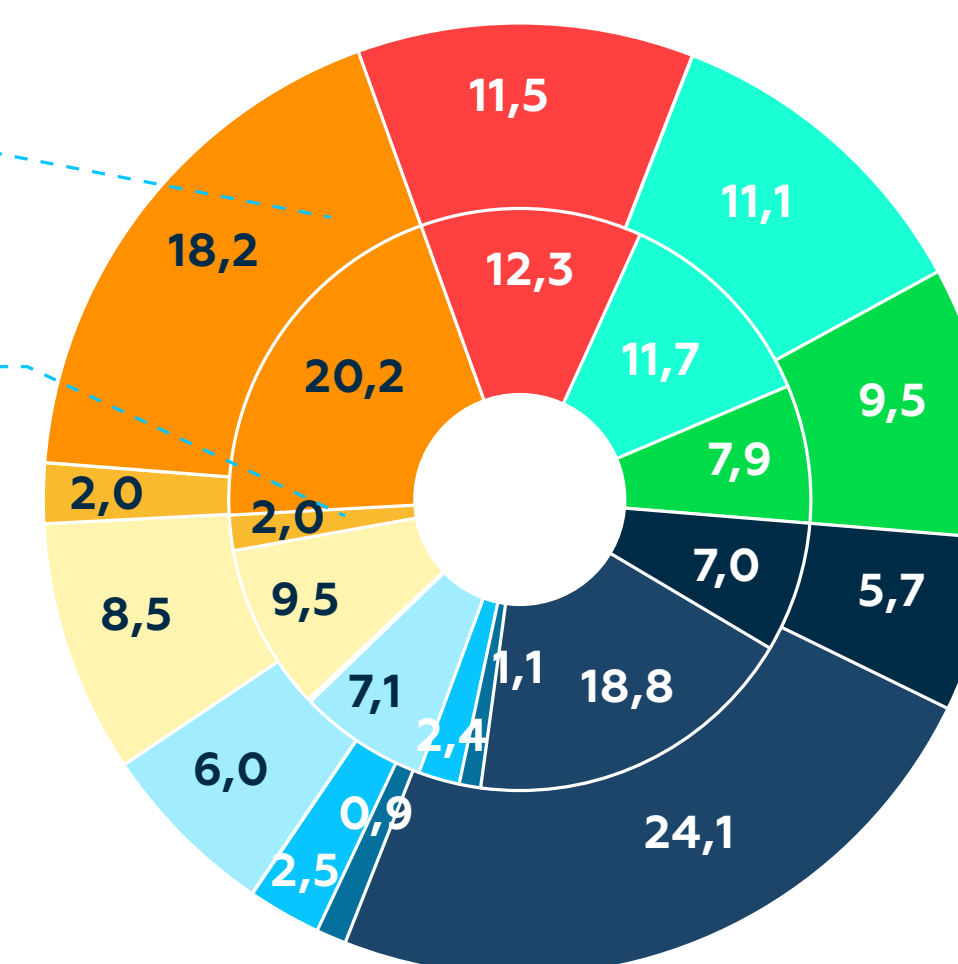
KRASNOYARSK KRAI



THE REPUBLIC OF KHAKASSIA



THE TYVA REPUBLIC



- Agriculture, forestry, hunting, fishing and fish farming
- Extraction of mineral resources
- Manufacturing industries
- Electric power, gas, and steam supply; air conditioning

- Construction
- Wholesale and retail trade; repair of vehicles and motorcycles
- Transportation and storing
- Public administration, and military security; social security

- Education
- Health and social services
- Other types of activities

RESOURCES (PERCENT IN RUSSIA):

9% power generation;

17% wood resources;

75% national nickel volume;

55% primary aluminum;

36% copper;

23% gold;

15% coal and lignite;

EXPORT POTENTIAL

KRASNOYARSK
KRAI

THE REPUBLIC OF
KHAKASSIA

THE TYVA
REPUBLIC

external turnover

7 257,4

million us dollars

2 218,9

million us dollars

52,2

million us dollars

export share in external turnover

82,1%

86,5%

79,7%

EXPORT VOLUME

Aluminum

\$ 3,2 billion

Copper

\$ 1,8 billion

Mineral fuel

\$ 1,1 billion

Wood

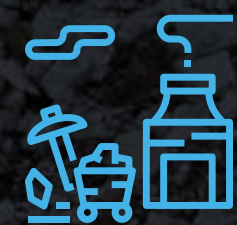
\$ 680 million

MAIN CAPITAL INVESTMENTS

KRASNOYARSK KRAI

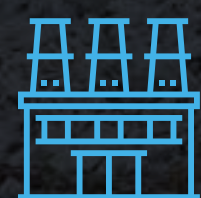
420,9
Billion rubles

Extraction of
natural resources



34,3%

Manufacturing
industries



25,5%

THE REPUBLIC OF KHAKASSIA

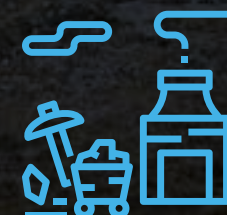
32,6
Billion rubles

Transporting and
storing



29,7%

Extraction of
natural resources



29,1%

THE TYVA REPUBLIC

10,5
Billion rubles

Extraction of
natural resources



31,4%

Education



11,2%

SCIENTIFIC AND INNOVATIVE ACTIVITIES

KRASNOYARSK KRAI

25 215,4

Million rubles

35 140,7

Million rubles



63,2%

Research and development of new products, services and methods of their production (transfer), new production processes (from overall spending on technological innovations)

THE REPUBLIC OF KHAKASSIA

Organization's research and development costs

175,3

Million rubles

organizational innovation costs

1 422,3

Million rubles



74,5%

Design (activities to change shape, appearance or consumer properties of products or services) (from overall spending on technological innovations)

THE TYVA REPUBLIC

261,6

Million rubles

17,8

Million rubles



97,7%

Acquisition of machinery or equipment related to technological innovation (from overall spending on technological innovations)

MAIN INDICATORS OF INVESTMENT PROJECT

«Yenisey Siberia» - comprehensive investment project aimed at the socio-economic development of the three regions: Krasnoyarsk krai, The Republic of Khakassia, The Tyva Republic. This project was initiated by the heads of three subjects of Russian Federation and received the support of the President and the Government of Russia.

Primary aims of the comprehensive investment project:

- › Activation of social and economic development of regions
- › Increase their investment attractiveness
- › Creating new jobs and increasing tax revenues
- › Growth of the Yenisey Siberia region population real money incomes

32
Investment
projects

1,9
Trillion rouble

>60
Companies

RESULTS OF THE IMPLEMENTATION CIP PROGRAM UNTIL 2027:

- › **Over 70,000** new jobs
- › **528 billion rubles** in tax deductions
- › **250%** increase SMEs turnover
- › Steady growth of foreign direct investments
- › Steady growth of Yenysey Siberia population
- › Doubling the human development index

PROJECT IMPLEMENTATION AREAS:

Development of natural resources deposits

Wood processing

Agriculture

Transport infrastructure

Energetics



DEVELOPMENT CORPORATION YENISEY SIBERIA

KEY PURPOSE OF THE CORPORATION - the creation of conditions for the disclosure of socio-economic potential and spatial development of the participating regions.

Development Corporation is a “single window” for the support of investment projects in the territories of three subjects of Russian Federation.

The emphasis of the Corporation's work is on maximum investment efficiency, multiplier effect for the economy and social sector

AREAS OF WORK



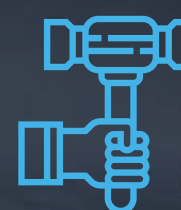
Comprehensive support of investment projects



Project Positioning of CIP «Yenisey Siberia» at the Russian and international level



Promoting cooperation of investors with representatives of small and medium sized business, scientific and educational complex



Execution of the customer-developer functions



Implementation of social projects and programs



Interaction with federal and regional authorities, development institutions, expert community, and public organizations



Primary support of potential investors



Formation of the «personnel reserve for Yenisey Siberia»