

ЕНИСЕЙСКАЯ
СИБИРЬ
YENISEY
SIBERIA

КРАСНОЯРСКИЙ КРАЙ ХАКАСИЯ ТЫВА
KRASNOYARSK REGION KHAKASSIA TYVA

COMPREHENSIVE
INVESTMENT
PROJECT

YENISEY SIBERIA IS A WHOLE "CONTINENT" WHERE THE GREAT RIVER IS IRREPRESSIBLY STRIVING TO THE OCEAN

The Yenisey is one of the longest rivers in the world, which flows along the meridian from the South to the North.

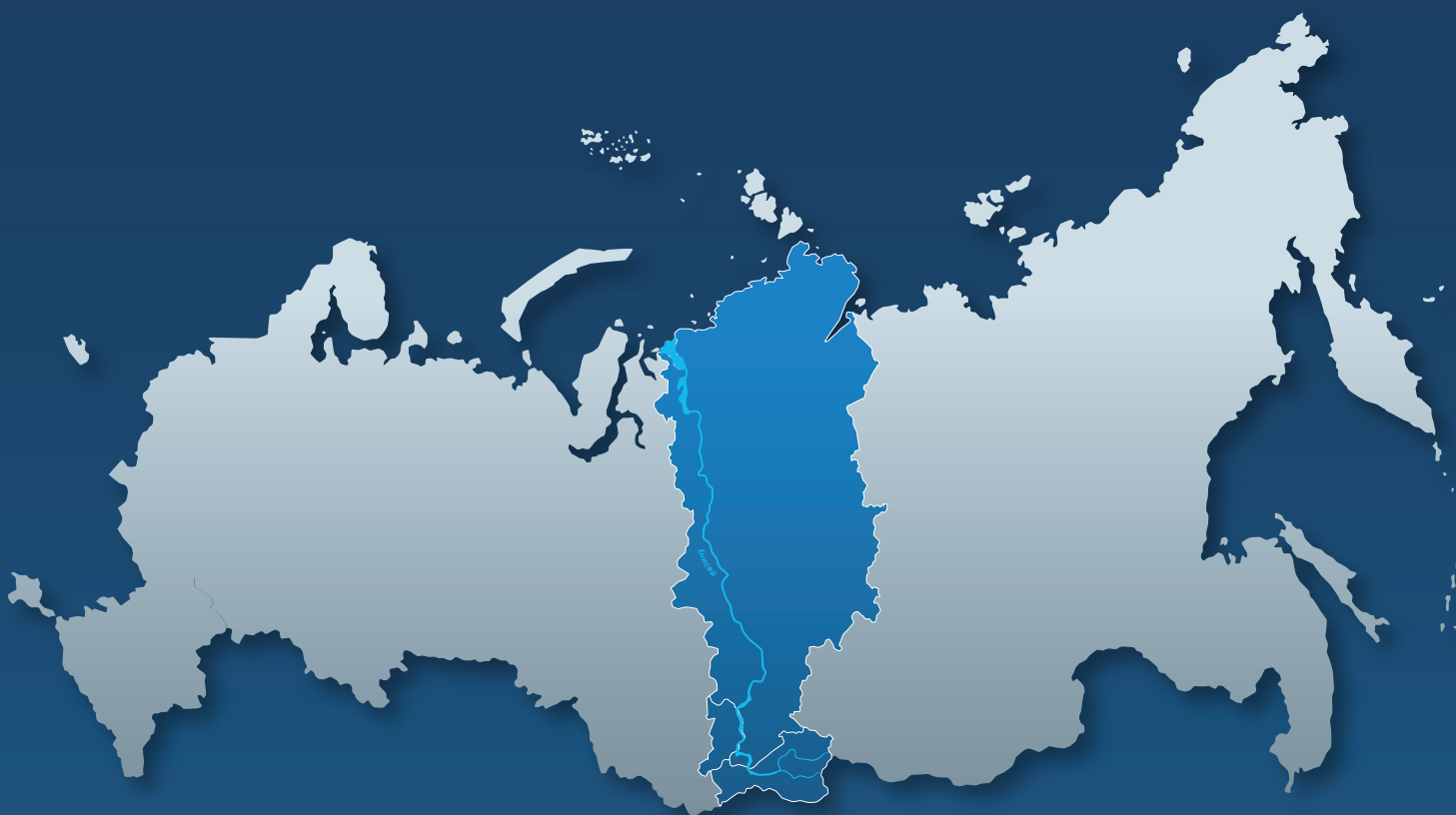
It originates almost from the southern border of the Russian Federation - in the mountain ranges of Tyva, it flows through the Khakassian steppes, it is the waterway of the large industrial centers of the Krasnoyarsk region. Yenisey passes through the taiga expanses of the Evenki valleys and the polar tundra landscapes of the Taimyr Peninsula, flowing into the Arctic Ocean in the Arctic.



In Yenisey Siberia, the heritage of Siberian ancient cultures has been preserved in a special way, and at the same time geniuses appeared that became the property of modern world culture.

Here, indigenous peoples coexist with residents of megapolises and large cities.





Area:

2 597
thousand
square meters
15.2%
of Russia

The population is

3.7
million
people
2.5%
of Russia

Contribution to the country's economy



9%

power
generation



17%

wood
reserves



75%

of the total Russian
nickel volume



55%

primary
aluminium



36%

copper



23%

gold



15%

black and
brown coal

"YENISEY SIBERIA" IS A COMPREHENSIVE INVESTMENT PROJECT AIMED AT THE DEVELOPMENT OF THREE REGIONS: THE KRASNOYARSK KRAI, THE REPUBLICS OF KHAKASSIA AND TYVA

The project was initiated by the heads of the regions and received the support of the President and the Government of Russia. The cooperation agreement for the project was signed at the Krasnoyarsk Economic Forum in 2018.

The president of the Russian Federation Vladimir Putin instructed the Government of the Russian Federation to work out and support the proposal in terms of assigning priority status to the Yenisey Siberia project, as well as creating the Yenisey macro-region economically uniting the territories of Krasnoyarsk Krai, the Republic of Tyva and the Republic of Khakassia.



THE MAIN OBJECTIVES OF A COMPREHENSIVE INVESTMENT PROJECT:

- Activation of social and economic development of regions
- Improving of its investment attractiveness
- Creating new work places and tax revenue growth
- Growth of real money incomes of the population of the Yenisey Siberia regions

Currently, the Krasnoyarsk investment project includes 32 investment projects with a total declared investment value of more than 1.9 trillion rubles for the period 2019-2027 and over 3.5 trillion rubles for the period up to 2035. More than 60 companies that are leaders in the global industrial products markets are involved in the implementation of the Krasnoyarsk investment project.

According to the experts, as a result of the implementation of the Krasnoyarsk investment project for the period up to 2027, the following results will be achieved:

- more than 70,000 new work places
- 528 billion rubles in tax deductions
- 250% increase in turnover of SMEs
- steady growth in foreign direct investment
- steady population growth in Yenisey Siberia
- doubling the human development index



COMPREHENSIVE INVESTMENT PROJECT "YENISEY SIBERIA"

KRASNOYARSK REGION PROJECTS:

CONSTRUCTION OF NEW PRODUCTION CAPACITIES AND MODERNIZATION OF THE "ZAPOLYARNAYA MINE ("SOUTH CLUSTER")"

The increase in the capacity of the Zapolyarnaya mine from 1.2 to 2 million tons, as well as the construction of new production facilities for mining by mining method with a capacity of up to 7 million tons per year

Investor:
PJSC "Norilsk Nickel"

2019-2026

113.05
bln. rub.

CONSTRUCTION OF THE WEST-TAIMYR INDUSTRIAL CLUSTER FOR THE PRODUCTION OF COAL CONCENTRATES FROM COKING COAL

Development of the Syrdasai field, including the construction and modernization of the necessary infrastructure to ensure access to the target production capacity

Investor:
LLC "North Star"

2018-2022

35.64
bln. rub.

CREATION AND DEVELOPMENT OF A SPECIAL ECONOMIC ZONE OF INDUSTRIAL PRODUCTION TYPE "KRASNOYARSK TECHNOLOGICAL VALLEY"

Creation of new productions for the deep processing of aluminum: the development of the rolling industry, the production of wheel disks, profiles and common consumption goods

Investor:
United Company
RUSAL

2018-2027

27.85*
bln. rub.

CREATION OF AN INTERNATIONAL TRANSPORT AND LOGISTICS AND PRODUCTION HUB BASED ON THE AIRPORTS OF KRASNOYARSK AND CHEREMSHANKA

Creation of an international transport hub and production and logistics center to serve the cargo traffic from the main international hubs and create conditions for the organization of new industries

Investors:
JSC "ERA Group";
Private investors

2020-2027

65*
bln. rub.

DEVELOPMENT OF THE ANGARA-YENISEY ECONOMIC REGION

Creating conditions for the socio-economic development of the western region of the Lower Angara region, as well as the removal of infrastructural restrictions and ensuring the transport accessibility of the territory of this region, which has a unique natural resource potential

Investors:
Stock Company
"Polyus Krasnoyarsk";
Stock Company
"Vasilievskiy rudnik";
LLC "Sovrudnik";
LLC "Amikan"
mining company;
LLC "Novoangarsk mineral
beneficiation plant";
Joint-stock company
"Lesosibirsk woodworking plant No. 1";
LLC "Yenisey" woodworking company

2018-2027

164.27
bln. rub.

* Preliminary assessment of the total investment of residents

CONSTRUCTION OF THE NIZHNE-BOGUCHANSKAYA HYDRO-ELECTRIC POWER STATION

Construction of the Nizhneboguchanskaya hydro-electric power station and the related infrastructure

Investors:
LLC "Nizhneboguchanskaya hydro-electric power station";
Merged company
"Rusal Energoset"

2019-2025

116.81
bln. rub.

AGROINDUSTRIAL PARK "SIBERIA"

Construction of a greenhouse complex for year-round production of fruits and vegetables in closed ground. And the construction of a plant for the deep processing of grain with the use of advanced science-based technologies, the latest equipment and innovative technical systems

Investors:
PJSC "Yunipro";
LLC "Management Company of Greenhouse Growth Technology";
LLC "Agrarian Group - Management Company"

2019-2023

28.8
bln. rub.

DEVELOPMENT OF THE HEATING SYSTEM OF KRASNOYARSK, INCLUDING OPTIMIZATION HEAT SUPPLY STRUCTURES

Development of power facilities in Krasnoyarsk, including a complex environmental modernization and expansion of the Krasnoyarsk TPP-1, an increase in capacity of the Krasnoyarsk TPP-3. Development of the heat supply system of Krasnoyarsk, including optimization of the structure of heat supply

Investors:
JSC "Krasnoyarsk TPP-1",
JSC "Yenisey Territorial Generating Company",
JSC "Krasnoyarsk Heat Transportation Company"

2019-2022

75.36
bln. rub.

DEVELOPMENT AND ARRANGEMENT OF THE PAYAH DEPOSITS AND THE CONSTRUCTION OF THE MARINE TERMINAL "PORT BAY NORTH"

Development of the Payaykhskiye field group with the achievement of oil production up to 26 million tons per year and maintaining a long-term oil production level of more than 20 million tons per year for 10 years

Investors:
JSC "Taimyrneftegaz";
JSC "Neftegazholding"

2014-2024

330
bln. rub.
more than
2 trillion rub.
for the whole period
of implementation

CONSTRUCTION OF A FOREST INDUSTRY COMPLEX IN BOGUCHANSK DISTRICT OF KRASNOYARSK TERRITORY AND RELATED RAILWAY INFRASTRUCTURE FACILITIES

Expansion of existing production in the development of forests and getting of products with high added value

Investor:
Public company
"Kraslesinvest"

2018-2022

124.32
bln. rub.

THE CONSTRUCTION OF ELEGEST-KYZYL-KURAGINO RAILWAY AND THE REPUBLIC OF TYVA MINERAL RESOURCE BASE DEVELOPMENT*

Creation of a mining enterprise with a capacity of 15 million tons of coking coal per year; the creation of a supporting railway line that will connect the Republic of Tyva with the Krasnoyarsk Krai; Creation of a coal terminal with a capacity of 15 million tons per year for transshipment of coal mined at the Elegestskoye deposit and coal of third-party companies

Investor:
JSC "Tyva Energy Industrial Corporation"

2019-2024

360.4
bln. rub.

ESTABLISHMENT OF A COMPANY PRODUCING BATTERY METALS*

Construction of mining and processing plants in queues:
a) on the basis of the Ak-Sug porphyry copper deposit;
b) on the basis of the Kingashskoye and Verkhnekingashskoye deposits.

Investor:
LLC management company "Intergeo"

2020-2025

193
bln. rub.

* Projects are being implemented on the territory of the Krasnoyarsk region and the Republic of Tyva

COMPREHENSIVE INVESTMENT PROJECT "YENISEY SIBERIA"

REPUBLIC OF KHAKASSIA PROJECTS:

**THE DEVELOPMENT OF THE BEYK
STONE-COAL DEPOSIT, INCLUDING
THE FIRST-REGULAR SITES
OF THE SOUTHEASTERN KIRBINSKY
AND NORTH-WESTERN KIRBINSKY**

Construction of a coal mining plant with
a capacity of 4 million tons per year

Investor:
LLC "Vostsibugol"
company
(LLC "KVSU-Khakassia")

2018-2027

8.32
bln. rub.

**INCREASE THE TRAFFIC
PERFORMANCE OF THE FOLLOWING
SECTION: ARTYSHTA -
MEZHDURECHENSK - TAISHET**

Ensuring the uninterrupted export of products
for shipment to the consumer. Improving traffic
efficiency due to new construction and renovation
of public and non-public infrastructure. Reducing
the negative effect on the environment

Investor:
JSC Krasnoyarsk Railways -
Branch of "RZD"
Joint Stock Company
"Russian Railways"

2018-2023

22.96
bln. rub.

**MAINTENANCE OF "SUEK-
KHAKASSIA" LLC PROCESSING
PLANT'S DESIGN CAPACITY**

Acquisition of equipment to increase
production capacity

Investor:
LLC "SUEK-Khakassia"

2019-2023

0.52
bln. rub.

**INCREASE IN PRODUCTION CAPACITY
OF THE "ABAKANSKY" SITE OF THE
"CHERNOGORSKY" OPEN CUT "SUEK-
KHAKASSIA" LLC TO 2 MILLION TONS
OF COAL PER YEAR**

Acquisition of equipment to increase
production capacity

Investor:
LLC "SUEK-Khakassia"

2020-2022

1.49
bln. rub.

**MAINTENANCE OF THE PRODUCTION
CAPACITY OF "SUEK-KHAKASSIA" LLC,
"CHERNOGORSKY" OPEN CUT, TO
7.0 MILLION TONS OF COAL PER YEAR**

Acquisition of equipment to increase
production capacity

Investor:
LLC "SUEK-Khakassia"

2018-2022

6.49
bln. rub.

**TRANSPORT SUPPORT
OF THE BEYSKY
COAL DEPOSIT**

Creation of transport infrastructure
for the export of products of enterprises
developing the Beiskoye coal deposit

Investor:
Stock Company
"Temporary service
department"

2018-2022

5
bln. rub.

**ABAKAN-BIYSK
HIGHWAY CONSTRUCTION
(TRANSPORT CORRIDOR)**

Creating a transport corridor linking the Republic of Khakassia with the regions of Siberia on the shortest distance

Investors:
Government of the Republic of Khakassia;
Road Board of the Republic of Khakassia

2019-2024

57.64
bln. rub.

**SAYANOGORSK ALUMINUM SMELTER
(SAYANAL) MODERNIZATION**

Increasing the output of aluminum tape by 50 thousand tons per year for the subsequent production of remote frames, tapes for transformers, auto insulation, screw cap, composite panels, sandwich panels

Investor:
Merged company "RUSAL"
"RUSAL SAYANAL"
Stock Company

2019-2027

4.92
bln. rub.

**CONSTRUCTION OF A COAL
PREPARATION COMPLEX
ON THE BASIS OF DEVELOPMENT
OF THE MAYRIKH AND BEISKY-
WESTERN SECTIONS
OF THE BEYSKY COAL DEPOSIT**

Construction of a coal mining factory and a processing plant, coal production up to 50 million tons per year

Investor:
LLC "Coalstar",
(LLC "Mayrykhsky surface
mine Coal Company")

2019-2027

135.23
bln. rub.

**CONSTRUCTION OF THE RAIL-ROAD
CROSSING FROM THE BEYSKY
COAL DEPOSIT TO KHONYKH
STATION, KIRBA STATION WITH
THE CONSTRUCTION OF A RAILWAY
BRIDGE ACROSS THE ABAKAN RIVER**

Ensuring growth in shipments of 30 million tons per year from the Beisk coal field

Investor:
LLC "Coalstar",
(LLC "Mayrykhsky surface
mine Coal Company")

2019-2021

11.8
bln. rub.

**CREATION OF AN INNOVATIVE FREIGHT
CAR FLEET OPERATOR IN KHAKASSIA
FOR THE COAL SHIPMENT FROM
THE BEYSK DEPOSIT**

Reducing transportation costs for coal delivery and ensuring guaranteed delivery of coal to buyers

Investor:
LLC "Coalstar",
(LLC "Mayrykhsky surface
mine Coal Company")

2019-2027

77.48
bln. rub.

**CREATION OF A DAIRY-COMMODITY
COMPLEX "PERVOMAYSKY"
IN THE BOGRADSKY DISTRICT
OF THE REPUBLIC OF KHAKASSIA**

Construction of dairy farms in the Pervomayskoye village, Zarechnaya village, Bey-Buluk village, commissioning of the dairy commodity complex

Investor:
LLC "Pervomayskoye"

2019-2022

4.9
bln. rub.

COMPREHENSIVE INVESTMENT PROJECT “YENISEY SIBERIA”

REPUBLIC OF TYVA PROJECTS:

GIVING AN INTERNATIONAL STATUS TO THE KYZYL AIRPORT AND OPENING AN INTERNATIONAL CHECKPOINT AT THE STATE BORDER OF THE RUSSIAN FEDERATION

Establishment of a checkpoint at the state border of the Russian Federation at the Kyzyl airport in order to increase passenger traffic, improve transport accessibility and investment attractiveness of the Republic of Tyva, develop and strengthen relations with foreign partners

Investors:
Off-budget sources

2019-2020

0.35
bln. rub.

AUTOTOURIST CLUSTER “HOSPITABLE TYVA”

Creating a profitable cluster that meets modern technical and organizational requirements, activating the development of tourism in the Republic of Tyva in the Siberian Federal District along the federal highway M54 Yenisey along the route Turan - Kyzyl - Chadan - Khandagayty - the state border with Mongolia. The project will create conditions for the development of cross-border tourism, interregional and international cooperation

Investors:
Members of a public-private partnership

2020-2025

2.24
bln. rub.

CREATION OF A TRANSBORDER AUTOMOBILE CORRIDOR “KRASNOYARSK - ABAKAN - KYZYL - KHANDAGAYTY - ULANGOM - KHOVD - URUMQI”

Creation of a transborder automobile corridor Russia - Mongolia - China to expand cross-border trade, include the Republic of Tyva in global transport routes, attract investment, create trading houses in Mongolia and China, networks of logistics centers with special conditions of transportation, storage and partial processing of goods

Investors:
PJSC “Agency for the promotion and investment protection of the Republic of Tyva”;
State public institution “Tyvaavtodor”;
Federal state institution “Uprдор Yenisey”

2019-2024

0.98
bln. rub.

**DEVELOPMENT OF THE TARDANSKOE
ORE GOLD DEPOSIT**

Construction of infrastructure facilities
of processing plants and mining of gold ore

Investors:
LLC "Tardan Gold"

2018-2027

1.56
bln. rub.

**ESTABLISHMENT OF A CUSTOMS
AND LOGISTICS TERMINAL,
A CERTIFIED TEMPORARY STORAGE
WAREHOUSE, A FUEL FILLING DEPOT,
A HOTEL, AN ELEVATOR, A WOOL
PROCESSING PLANT AND THE
PRODUCTION OF SEMI-FINISHED
PRODUCTS IN THE IMMEDIATE
VICINITY OF AUTOMOBILE
CHECKPOINT HADAGAYTY**

In accordance with the international obligations
of the Russian Federation, the opening of the bilateral
automobile checkpoint Khandagayty in the multilateral
mode will allow us to take the existing partnership
between the Republic of Tyva and the regions of Siberia
with Mongolia and China to a new level. Opening
communication to citizens of third countries will contribute
to the development of inbound tourism and an increase
in customs payments to the Russian budget

Investors:
Members
of public-
private
partnership

2018-2021

0.47
bln. rub.

**MULTIDISCIPLINARY MEDICAL
CENTER IN KYZYL**

Creating a competitive and highly profitable
enterprise with modern equipment
and professional staff;
The development of a significant market share
in the provision of medical services to the
population of the Republic of Tyva;
Satisfying the needs of the market for high-tech
medical care, providing qualified medical services
in all areas declared in the project;
Reaching the planned capacity of the project,
obtaining good financial results, the growth of the
value of the enterprise in the post-forecast period

Investor:
LLC "Krasdent"

2020-2022

0.60
bln. rub.

**MULTIDISCIPLINARY DENTAL
CLINIC IN KYZYL**

1. To finish and put into operation the building
of the dental hospital in order to replace the
existing dilapidated building of the State budgetary
health care institution of the Republic of Tyva
"Dental Clinic" and solve the problem of providing
dental care to the population of the Republic
of Tyva in decent conditions.
2. Provide the maximum number of workplaces
for the medical staff of the State Budgetary
Institution of Healthcare of the Republic of Tyva,
providing them with better working conditions
that meet modern standards of medical dental care

Investor:
LLC "Krasdent"

2020-2022

0.15
bln. rub.

YENISEY SIBERIA DEVELOPMENT CORPORATION - COMPLEX PROJECT SUPPORT

THE KEY GOAL OF THE CORPORATION:

Creating conditions for the disclosure of socio-economic potential and spatial development of the Krasnoyarsk Krai, the Republic of Tyva and the Republic of Khakassia.

The corporation is a “single window” to support large-scale investment projects on the territory of three entities. The emphasis in the work of the corporation is put on the maximum efficiency of investment, the multiplier effect for the economy and social sphere.

THE KEY DIRECTIONS OF WORK OF THE CORPORATION:

1. Complex support of investment projects

The Corporation, as a matter of priority, provides support for investment projects included in the Yenisey Sibir KIP. The Corporation operates as an investment and financial advisor.

2. Promoting cooperation of investors with representatives of small and medium-sized businesses, scientific and educational complex

While implementing large investment projects, it is important not only to attract funds from large companies to the economy, but to direct them to local suppliers of goods and services. The work is aimed at the localization of orders of large investors in the regions of the “Yenisey Siberia” KIP participants.



3. Implementation of social projects and programs

Financing of investors' projects on the territory of the region, aimed at the development of social infrastructure. Carrying out other activities aimed at solving problems of the socio-economic development of the region.

4. Primary support of potential investors

Development of investment proposals and investment projects.
Development of projects for the investment agreement conclusion with the Corporation. Attracting new investors, including foreign ones.

5. Positioning of the Yenisey Siberia KIP projects at the Russian and international level

Creation of a positive image of KIP "Yenisey Siberia" and its member projects. Attracting media to the project coverage. Promotion of the Yenisey Siberia KIP and projects within the framework of Russian and foreign congress and exhibition events.

6. Performing the function of the customer-developer

Creating the necessary development infrastructure for the implementation of investment projects and ensuring its sustainable operation. The implementation of the functions of the management company of the territories with a special mode of doing business. Performing the role of infrastructure facilities developer, ensuring the functioning of infrastructure facilities.

7. Interaction with federal and regional authorities, development institutions, expert community and public organizations

Ensuring interaction of investors with federal authorities. Monitoring the possibilities of obtaining state support. Preparation of proposals for the region participation in the implementation of state programs. Interaction with development institutions. Involving the expert community and public organizations in discussion of investment policy issues.

8. Creation of the "staff reserve of Yenisey Siberia"

Development of a set of measures for staffing organizations - participants of the KIP due to the effective use of labor resources and increasing the labor mobility of the population of the region. Conducting personnel competitions.

